

ANNUAL REPORT 2024

JULY 1, 2023-JUNE 30, 2024

JEWELL COUNTY COMMUNITY FOUNDATION

Helping You Impact Today. Transform Tomorrow. www.jewellcountycf.org (785) 378-5055

DIRECTOR'S LETTER

Dear Valued Donors.

2024 was a year of continued growth and impact for the Jewell County Community Foundation. I am privileged to serve as JCCF's now full-time Director to continue our organization's important work and further amplify our impact. This annual report highlights the grants awarded, the generous donors who made these achievements possible, and the incredible non-profit organizations that are transforming lives in Jewell County.

In 2024, we witnessed the power of giving firsthand. We raised our Match Month goal to \$70,000 for the first time. Thanks to donors, we met this goal and far exceeded it, raising \$103,000 locally—a new record for JCCF. This made giving over \$80,000 to 17 local non-profits and organizations possible.

Beyond fundraising efforts, the Foundation was vital in opening endowment funds for non-profit organizations' long-term sustainability. We celebrated 5 years of JCCF with an appreciation meal and concert that allowed us to say thank you to this amazing community. Most of all, 2024 was a year of building relationships. We've made it a priority to engage our donors better and make connections with new friends and faces.

None of these accomplishments would be possible without the unwavering support of our donors. Thank you

for believing in the power of philanthropy and investing in Jewell County's future. We look forward to implementing new initiatives and programs as we move into another year. We are excited to continue fostering community partnerships to open endowment funds, educate donors and the public about the



KYRA GRITTEN DIRECTOR

importance of planned giving, and cultivate relationships to grow our impact.

We invite you to explore this report further and learn more about the incredible work being done in our community. We look forward to continuing to partner with you to build a brighter future for all in Jewell County.

With a grateful heart,

Kyra Gritten

Kyra Gritten
JCCF Director

OUR MISSION Our mission is to help people invest in meaningful ways to make a difference in the community by building permanent endowment funds and meeting charitable community needs.

ADVISORY BOARD

Kenny Mizner
Chair
Susan Flinn
Vice Chair
Lisa Goodheart,
Secretary
Brian Shulda,

Treasurer

Neil Bouray
Ryan Cates
Jim Dooley
Caleb Mahin
Kristin Mizner
Steve Spiegel
Kristin Underwood

REGIONAL STAFF

We are an affiliate of the Greater Salina Community Foundation.

Jessica Martin, President & Executive Director
Rita Northup, Executive Assistant
Michael Chambers, VP of Community Impact
Brandee Mayginnes, Director of Operations
Kristin Blake, Director of Finance
Shanna King, Staff Accountant
Jessica Fuller, Director of Grants & Scholarships
Natalie Wood, Affiliate Relations & Grants Coordinator
Julia Diaz, Community Impact Team Assistant
Leah Wilson, Marketing & Communications Coordinator

CHAIRMAN'S LETTER

Dear Donors, Patrons, and Friends,

The Jewell County Community Foundation is excited to share our annual report. As a founding member, I am proud to have been a small part of this foundation that has accomplished so much in just six years. We have amassed over \$1.4 million in assets and have been able to contribute funding to projects that have benefitted several small communities and the county as a whole.

The exciting part is, we are just getting started. We have new initiatives for 2025 that will provide more flexibility and opportunities to give to the foundation and, in turn, the communities where you live. I encourage you to ask questions, lend a hand or inquire with any of our board members about what this foundation means to us. Thanks to the Dane G. Hansen Foundation and the donors to date, we can give life to many popular community events, repairs and up-keep to facilities, and provide life-saving equipment to our volunteer firefighters and EMS. Those are just a few examples of what your donations and gifts can provide.

Without the help of and dedication of everyone on the board and our director, Kyra Gritten, none of this would be possible. I would like to thank all of you for your efforts and trust in the vision of this foundation.

Kenny Mizner

Kenny Mizner, JCCF Board Chairman

4 DONOR

INDIVIDUALS & FAMILIES

Patricia Anderson Clifford and Glennys Barnes Mike Beam James Berry William Blauvelt Karen and Leon Boden Calvin & Peggy Bohnert Robert & Lori Bonjour Neil and Ashley Bouray Jeff Bourbon Joan Broeckelman Gale Burgess Richard & Nita Burns Derek and Audrey Carlson Janice Carlson Rvan & Ashton Cates Gina Chitty Lucile Clark Tom Clark Tyler and Taylor Cotner Rachel Dalton Daniel & Gaye Daniels Lyle & Cathy Dauner Stacey Delzeit Wayne & Jo Dempsey J and L Deneke Rick & Sheila Diamond Jim & Brenda Dooley Howard Elkins Stephen & Debbie Elkins Trevor Elkins Dave & Rachel Engel Brenda Enyeart Marsha Ericson Marion & Arrilla Fedde Karen Figgins Mark & Tamara Finnell John and Linda Flavin Keynan and Kyndal Flinn Max & Susan Flinn Elva Folsom Stephen & Judy Francis Wanda and Joshua Frasier John and Lila Frost Julie Fuller Jim & Kim Gillett Sam & Alyce Gillett Ed Glenn W. Todd Goodheart Jim & Velma Gouldie

Kurt Graves Andrew and Kyra Gritten Scott & Janelle Greene Janet Griffith Marc & Sara Grout Lennie Gutscher Debra Harris Wendy Harris Kris Van Horn Gregg and Belinda Jeffery Gale and Kathleen Jeffery Sherrilynn Jeffery Ron and Barb Johanek Shirley Johnson Virgil & Linda Jones Jerome & Marlene Kieffer Marsha Knarr Travis Koester Corlene Lange Jerry Lewis B.J. & Rebecca Loomis Ronald & Margaret McMillian Larry McNabb Don and Judy Melby Ray & Barb Mizner Kenny & Shena Mizner Ila Nelson Jason and Haley Nelson Kendall Nelson Michael & Marcia Nulty **Bruce Nutter** Garrett and Kelsey Ochs **Barb Oplinger** Paul Osborne Paul Peacock Jim & Lesa Peroutek Lavernia Peters Barb Railsback Mike and Jill Ramsey David & Sara Reiter Keith & Bethany Roe Verla Roe John and Karen Ross Shirley Rudolph Arden & Cheryl Russell Danielle Russell Garrett Russell Bill and Jan Schumacher Norma and Tom Schwerman Jeff and Alexandria Sells

Ione Shipley Brian & Jessica Shulda Chad & Jennifer Simmelink Curtis & Lori Slate **Ronald Smith** Nancy Spiegel Steve and Janelle Spiegel William Spiegel Mark Stenson Terrill and Sarah Strnad William & Barbara Thomas Chuck Thomas **Heather Thompson** Richard & Betty Thompson Leland & Sheryl Tice Darcie Tietien Loretta R Todd Deanna Underwood Dewey Underwood Ervin and Kristin Underwood Vincent & Jennifer Urbaniak Daniel and Kimberly Waide Vonda Wakefield Charles & Evelyn Warne Ross Weber Paul Wilson Peggy Wilson Brenden & Pamela Wirth David & Natalie Wood Todd and Ky Zenger Patricia Zentz Jeff Zimmer

BUSINESSES & ORGANIZATIONS

Abercrombie Cattle Co.
Burr Oak Christian Church
Burr Oak Museum
Bohnert Welding, LLC
Bourbon Trucking, LLC
Broadbent Rock, LLC
Carrico Implement
Chief Disposal
City of Esbon
Curt Staab Agency American
Family Insurance
Cunningham Communications,
LLC.

Dane G. Hansen Foundation Double H Ringnecks Esbon Ag Supply Co. Fire District III Grate Expectations, LLC. Guaranty State Bank & Trust Co. Jewell Chamber of Commerce **Jewell County Community** Development Jewell County Historical Society Kleppinger Funeral Home **KV** Construction Landmark Implement, Inc. Mahin Insurance Mankato Auto Parts, LLC Mankato Chamber of Commerce Mankato Endowment Association Mankato Livestock, Inc. Mankato Plumbing & **Appliance** Melby's Home Center, LLC. Midway Coop, Inc. Oak Creek Farms Oz Insurance, Inc. Prairie Land Pierce Electronics Rolling Hills Electric Cooperative, Inc. Smith Repair and Harvesting State Exchange Bank TA&B Trucking The Guaranty State Bank & Trust Co T&S Strnad Charolais

MEMORIALS

Bud & Jean Boden Shawn Gouldie Warren and Marilyn Joerg Sandy Nelson

Village Cafe

FUND FEATURE

Organization Fund: Jewell County Historical Society

In October 2023, the Jewell County
Historical Society decided to move some
funds from CD's to the Jewell County
Community Foundation. We decided to do
this because the Community Foundation is
able to pool multiple entities funds, giving
them more investment power and a greater
return on investment. We have been very
pleased with the results thus far.

We established both a non-endowed fund and a restricted fund. For the restricted fund, we utilized the Community Foundation's 5 to Go, 5 to Grow program. We invested \$5,000 and the Community Foundation put \$5,000 into our fund.

Having funds with the Foundation will allow donors to easily donate money or endow funds to the Historical Society.

I admit I was a bit concerned initially about the necessary paperwork to establish the funds. However, it was easy as the staff from the Community Foundation and the Greater Salina Community Foundation walked us through the process step by step.

I would recommend this for any non-profit organization as a way to grow your funds and allow donors to support you.

-Lisa Sorensen JCHS Board Secretary







Open a Fund Today!

Invest in your organization's future by opening a fund at the Community Foundation that will provide a permanent annual stream of income.

Here's how it works:

- Minimum to start fund: \$10.000
- "5 to Go"- Your organization puts in \$5,000 (can come from your organziation or donors)
- "5 to Grow"- JCCF matches your \$5,000 to "grow" the fund to the \$10,000 minimum.

GRANTS AWARDED

The Community
Foundation board
accepts and reviews
applications twice a
year to address current
community needs. This
year, the committee
awarded \$80,772.60 to
17 projects throughout
the county.

Celebrating \$543.5K
GRANTS AWARDED SINCE 2019



Burr Oak Volunteer Fire Department

Dane G. Hansen Community Grant Fund for Jewell County - \$4,150 Jewell County Community Fund - \$4,150

The Burr Oak community was shaken when it experienced a large wildfire in spring 2022. These fires brought to attention the need for important upgrades to the equipment. One significant need was for the firefighters to be able to control the water from inside the vehicle for the safety of emergency personnel. Grant funds were used to help purchase a wildland attack remote monitor package which sprays water from the front of the truck and is controlled by firefighters inside the truck.



USD 107 Rock Hills 2nd Grade Adaptive Playground Additions

Dane G. Hansen Community Grant Fund for Jewell County - \$1,376

The 2nd grade class at Rock Hills held a lemonade stand with the help of Farmway Credit Union to raise funds to add some adaptive items to the playground. After raising \$1,000. they received a grant from the Jewell County Community Foundation to add a rainbow chimes outdoor instrument and a tether ball post. These items allow handicapped students in our community to have an area to play and be creative and help fulfill the school's vision to nurture the physical, social, emotional, and academic needs of all children.



Jewell County Revitalization - Tourism Marketing

Dane G. Hansen Community Grant Fund for Jewell County- \$2,800

Jewell County has seen an uptick in tourism in the last several years. Jewell County Revitalization, under its parent organization Jewell County Community Development, wanted to increase its efforts to effectively promote a countywide quality-of-life and tourism campaign the entire community could rally behind. Funds went towards efforts to rebuild the JCCDA website, produce a tourism video, and create marketing materials that show Jewell County is not just a great place to visit, but also call home.



Over \$80,000 was granted to 17 local nonprofits to support their missions and preserve our rural way of life. These grants are distributed annually from funds held at JCCF on behalf of our donors and generous people like you who help impact today and transform tomorrow!

HOW IT WORKS

Our mission is to build permanent resources that will be here forever to support your passions and make Jewell County a better place for future generations. Here's how it works:



GIVE

You make a gift to an existing fund or establish your own charitable giving fund. Contribute cash, stock, grain or other complex assets, and receive an immediate tax deduction in the same calendar year.



GROW

We invest our funds for long-term growth, making sure that your donation and fund will be here forever to support your passions and Jewell County.

Our trailing 10-year annualized return is 7.96%.



GRANT

We distribute annual grants and scholarships from the funds based on criteria set by donors, just like you, to support local nonprofits and students.

Grants can be made in your name or anonymously.

FOUNDATION FUNDS

(AS OF JUNE 30, 2024)

ADMINISTRATIVE

Jewell County Administrative Fund

FIELD OF INTEREST

Dane G. Hansen Community
Grant Fund for Jewell County

UNRESTRICTED

Jewell County Community Fund

ORGANIZATION FUND

Jewell County Historical Society Fund* Jewell County Helping Hands Ministry Fund*

Guardians of St. Luke's Church and Cemetery Fund*

*Denotes new fund

WHAT TO GIVE OTHER THAN CASH



APPRECIATED STOCKS & SECURITIES

- Avoid long-term capital gains tax by donating appreciated stocks or securities that you have owned for over a year.
- Receive a charitable income tax deduction based on the full fair market value of the security.
- Examples include gifts of stock, bonds, business interest, and cryptocurrency.



RETIREMENT ACCOUNT

- Include the Foundation as a beneficiary of your retirement account. We receive the full amount and pay zero income tax, getting the entire benefit of your gift!
- If you are 70 1/2 or older you can contribute up to \$100,000 from your IRA directly to the Foundation (except for donor advised funds) and avoid paying income taxes on the distribution.



GRAIN

- Transfer and donate the grain to the Foundation's account at the grain elevator, and the Foundation sells it with proceeds going into the fund of your choice.
- Avoid income tax on the donated grain.
- Deduct the production cost of the donated grain if applicable.

LEGACY GIFTS

Create your legacy today by including JCCF in your final estate plans.

Just 5% of your estate will provide a lasting impact on the area we love for generations to come.

Contact Kyra to leave your legacy, today.

2025 GOAL

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LEGACY GIFTS
DOCUMENTED



2024 MATCH RESULTS

\$100,253 Raised

\$50,000 Dane G. Hansen Foundation Match (Unrestricted Fund)

\$45,000 Dane G. Hansen Foundation Match (Administrative Endowment)

\$5,000 Dane G. Hansen Foundation Match (Operations)

\$70,000 Patterson Family Foundation (Unrestricted Use)

\$270,253 TOTAL IMPACT

STATEMENT OF FINANCIAL POSITION

JULY 1, 2022 - JUNE 30, 2023

ASSETS	2024
Cash - Bennington State Bank	\$128,629
Pooled Investment - Vanguard	\$1,300,883
TOTAL ASSETS	\$1,429,512
LIABILITIES	
Accounts Payable	\$972
TOTAL LIABILITIES	\$972
NET ASSETS	
Fund Balance - Principal	\$828,467
Fund Balance - Income	\$600,073
TOTAL NET ASSETS	\$1,428,540
TOTAL LIABILITIES + NET ASSETS	\$1,429,512

STATEMENT OF ACTIVITIES

REVENUES	2024
	2024
Gifts & Bequests - Principal	\$221,054
Gifts & Bequests - Income	\$50,000
Gifts & Bequests - Internal	\$140,000
Dividend Income	\$19,637
Unrealized Gain/Loss on Investments	\$141,742
Grant Income	\$88,466
TOTAL REVENUE	\$660,899
EXPENSES	
Grants Authorized	\$80,773
Administrative Fees	\$7,490
Operating Expenses	\$11,251
Grant Expense - Internal	\$140,000
TOTAL EXPENSES	\$239,514
CHANGE IN NET ASSETS	\$421,385





JEWELL COUNTY COMMUNITY FOUNDATION

www.jewellcountycf.org 785-378-5055

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