



A YEAR *of* IMPACT

ANNUAL REPORT 2021

YOUR COMMUNITY,

The Mission of the Foundation:

Our Mission is to help people invest in meaningful ways to make a difference in the community by building permanent endowment funds and meeting charitable needs.



We value supporting our community, organizations, and causes you care about by implementing these core values:



INVESTING AND MANAGING
charitable funds created by local individuals, families and organizations

HELPING DONORS
bring their philanthropic vision to life, creating a legacy for years to come



STRENGTHENING NONPROFITS
through charitable grants, training and other resources

PROVIDING LEADERSHIP
and insight on important issues in our region

YOUR FOUNDATION

What Can the Foundation Do for You?

No matter what your role is in our community, our team is dedicated to helping people like you make a difference to **impact today and transform tomorrow.**



COORDINATOR'S LETTER

While I am not a new face to serving Jewell County through Jewell County Community Development, I am a new face on paper with the title of Coordinator of the Jewell County Community Foundation. In the last two years, the Jewell County Community Foundation has grown thanks to donations from people like you - people that care about Jewell County, people that are invested in Jewell County, people that want to leave their legacy through giving to causes in Jewell County.

The Foundation creates a permanent source of philanthropy to address current and future community needs. Through existing funds and the generosity of our match month donors over the past few years and significant financial support from the Dane G. Hansen Foundation, the Foundation has been able to offer grants in excess of \$670,000 since 2015 to the communities of Jewell County.

Our board is made up of citizens from all parts of Jewell County and our goal is to distribute grants from our funds to all parts of Jewell County. The Foundation is always looking for grant applications from Jewell County nonprofits and municipalities. Applications are accepted during our spring and fall grant rounds each year.

While the Foundation is significantly growing through Match Month and gifts to the unrestricted grant fund, there are more opportunities to give to the Foundation through estate gifts. As little as a five percent estate gift to your community, and ninety-five percent gift to your family, can make a huge impact. If you are interested in these opportunities, please feel free to contact me or any other JCCF board member. Thank you!

Jenny Russell, JCCF Coordinator
jennyrussell@gscf.org
(785) 378-5055

LEADERSHIP & STAFF

Local Staff

Jenny Russell
Coordinator



2020-2021 Advisory Board

Trevor Elkins, Board Chairperson
Kenny Mizner, Board Vice-Chairperson
Brian Shulda, Board Treasurer
Neil Bouray, Board Member
Lisa Goodheart, Board Member
Steve Spiegel, Board Member

Jim Dooley, Board Member
Susan Finn, Board Member
Ryan Cates, Board Member
Caleb Mahin, Board Member
Kristin Mizner, Board Member
Sara Reiter, Board Member

Regional Staff



Jessica Martin
President & Executive Director

Lisa Newman
Director of Regional Affiliates

Angela Kerner
Affiliate Operations Coordinator

- Chris Lehecka, Donor Services Coordinator •Brandee Mayginnes, Director of Operations
- Rita Northup, Executive Assistant • Cole Graham, Director of Finance •Kora Copas, Staff Accountant
- Jessica Fuller, Director of Grants & Scholarships •Natalie Wood, Grants & Scholarships Coordinator
- Taylor Urban, Grants & Scholarships Coordinator •Annika Wilson, Director of Marketing
- MacKenzie Morris, Marketing Coordinator

YEAR IN REVIEW



KANSAS MAMMOTH MUSIC AND ART FESTIVAL

MANKATO CITY LIBRARY

AMOUNT: \$2,500

FUND: Dane G. Hansen Community Grant Fund

The requested funding was used to pay for musicians, performers and a sound engineer at the 3rd annual festival in Mankato that was successfully made into a "free to the public" event. This year's festival was bigger than previous years, and it is getting a very good reputation. The town and community saw an increase in traffic and sales throughout the weekend thanks to the festival.



ESBON FIRE TRUCK BUILD PROJECT

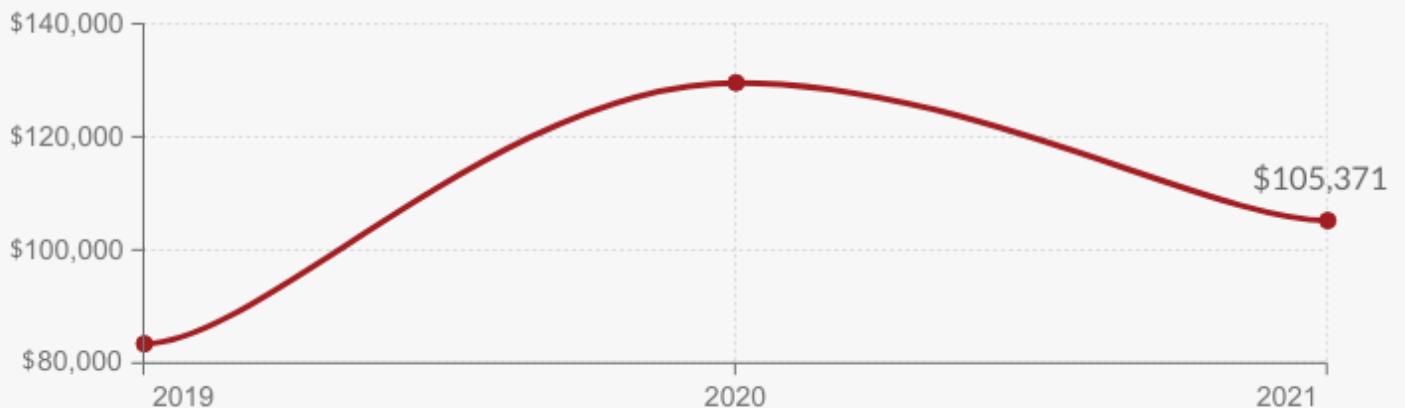
Esbon Rural Fire District #3

AMOUNT: \$10,500

FUND: Dane G. Hansen Community Grant Fund

Esbon acquired a fire truck through the Kansas Forest Department, but required additional equipment to outfit the truck properly. The grant funds received were used to pay for a 750 gallon tank water monitor, foam tank fire extinguisher, chainsaw, and tool box for gear storage. The safety of the community and volunteers has now drastically increased thanks to the foundation and this addition.

Grants Awarded (by year)





COMMUNITY DEVELOPMENT

Formoso Community Improvement

AMOUNT: \$3,500

FUND: Dane G. Hansen Community Grant Fund

The improvement committee of Formoso strongly believed that the town would benefit from a beautification project around Main street and the park with the installation of new flower pots.

Thanks to funding from the community foundation, the committee was able to purchase 10 large cement/fiberglass blend flower pots, along with soil and flowers for each.

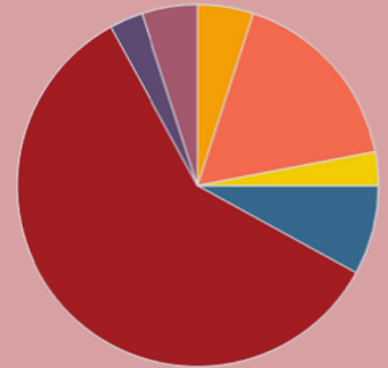
"We have had many people from our own community and surrounding communities comment on how nice and appealing our updated flower pots look. Without the grant we received, we would not have been able to purchase these for our town as soon as we did. Thank you!" said Grantee Chantel Vacek.



COMMUNITY IMPACT BY CATEGORY

Each year the JCCF Advisory Board accepts grant applications through a competitive process and is entrusted to award grants based upon a set of criteria to meet the needs of the community. Since inception, the Board has awarded more than \$300,000 through its competitive grant process.

Total Grants Awarded:
\$326,684



- 8% Arts & Culture
- 59% Community Development
- 3% Health
- 5% Human Services
- 5% Parks & Recreation
- 17% Public Safety
- 3% Education

COMMUNITY DEVELOPMENT

City of Mankato Christmas Decorations

AMOUNT: \$4,650

FUND: Dane G. Hansen Community Grant Fund

The City of Mankato proposed to start a new tradition of lighting a Christmas tree for both Mankato and Jewell communities each year in hopes of bringing together the communities to enjoy peace and friendship.

The City was able to purchase a 21' pop-up Christmas tree for City Park thanks to a grant from the community foundation.

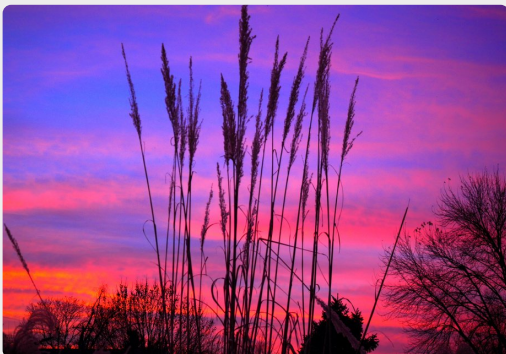
"The first annual event sparked a positive influence for all citizens in our communities. This event reminded the citizens that Christmas is all about family and community. The comments we received were overwhelmingly positive, and many citizens have ideas to make this year's event even bigger and better," said Grantee Barry Parsons.



GRANT RECIPIENTS

In 2021, \$105,371 grants were awarded to 13 organizations and students throughout the fiscal year. The following organizations received donor-directed or competitive grants from funds at the community foundation:

- City of Esbon
- City of Jewell
- City of Mankato
- Esbon Rural Fire District #3
- First Baptist Church
- Formoso Community Improvement Committee
- Jewell County
- Jewell County Council on Aging
- Jewell County Fire District 6
- Jewell County Historical Society
- Smoky Hills Public Television
- USD 107
- Western Kansas Child Advocacy Center



2021 FINANCIALS

(July 1, 2020-June 30, 2021)

\$105 THOUSAND

Total Grants & Scholarships

\$232 THOUSAND

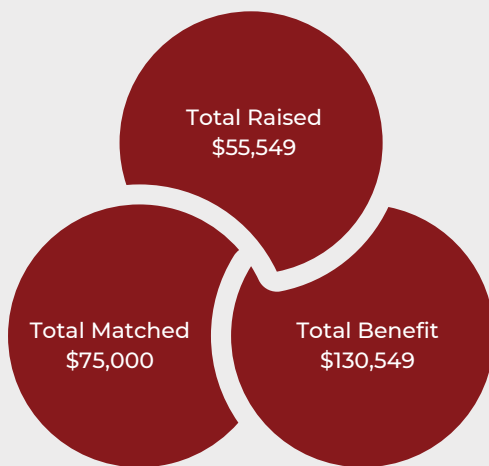
Total Gifts

\$656 THOUSAND

Total Assets as of 6/30/21

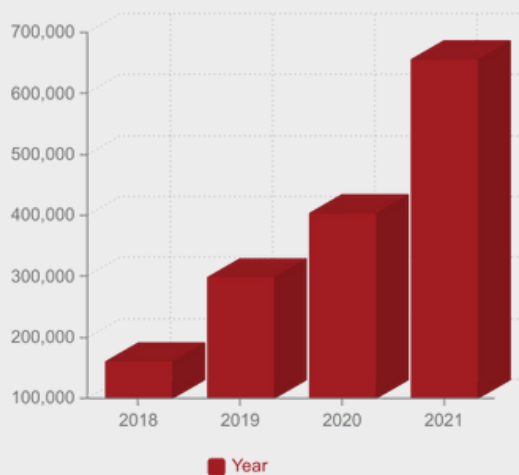


MATCH MONTH SUCCESS



During Match Month, donors make gifts to the community foundation to support community grants. These gifts are then matched at 150% by the Dane G. Hansen Foundation. Through a month-long gift matching initiative in March 2021, the community foundation raised over \$130,000 for community grants and operations.

ASSET GROWTH BY \$



In 2021, our total assets were \$656,922. We have seen a substantial growth in assets since 2018 when the assets were \$161,439.

STATEMENT OF FINANCIAL POSITION

(July 1, 2020-June 30, 2021)

	2021
Assets	
Cash -Bennington State Bank	\$3,152
Pooled Investment-Vanguard	\$653,771
Total Assets	\$656,923
Fund Balances	
Fund Balance-Principal	\$477,629
Fund Balance-Income	179,294
Total Fund Balances	\$656,623

STATEMENT OF ACTIVITIES

(July 1, 2020-June 30, 2021)

	2021
Revenues	
Gifts & Bequests-Principal	\$175,549
Gifts & Bequests-Income	\$57,000
Dividend Income	\$8,691
Realized Gain on Investments	\$3,543
Unrealized Gain on Investments	\$113,260
Miscellaneous Income	\$3,000
Total Revenue	\$361,043
Expenses	
Grants & Scholarships	\$105,371
Administrative Fees	\$2,859
Operating Expenses	\$378
Total Expenses	\$108,608
Net Activity	\$252,435

2020-2021 DONORS

Large or small, every gift contributes to the community foundation's ability to serve the community. We have made every effort to include all gifts from July 1, 2020 to June 30, 2021. If you believe there is an error or need to make a correction, please contact us.

Rhonda Atwood
Fawna Barrett
Tessie Bartholomew
Brent Beck
Lola Jean Blair
William Blauvelt
Bohnert Welding, LLC
Neil Bouray
Bourbon Trucking, LLC
Leroy Bourbon
Broadbent Rock LLC
Rojene Broeckelman
Ryan & Ashton Cates
Central National Bank
City of Burr Oak
City of Esbon
Lucile Clark
Dane G. Hansen Foundation
Daniel & Gaye Daniels
Rick & Sheila Diamond
Jim & Brenda Dooley
Trevor & Abigail Elkins
Esbon Ag Supply Co.
Esbon Rural Fire District #3
Farmway Credit Union of Beloit, Lincoln,
Mankato & Osborne
Roger and Arrilla Fedde
Carl & Karen Figgins
Mark & Tamara Finnell
Greg & Gayla Flavin
Lyle Flinn
Max & Susan Flinn
Stephen & Judy Francis
Alyce Gillett
Sam & Alyce Gillett
Todd & Lisa Goodheart
Jim & Velma Gouldie
Scott & Janelle Greene

Janet Griffith
Marc & Sara Grout
Guaranty State Bank & Trust Co.
Jan Henagar
Scott Jeffery
Sherrilynn Jeffery
Jewell Chamber of Commerce
Jewell County WIFE
Virgil & Linda Jones
Mark & Tamara Finnell
Don Kissinger
Jill Klos
Dan Koester
Travis Koester
Kerry Kramer
Corlene Lange
Caleb Mahin- Mahin Insurance
Mankato Chamber of Commerce
Mankato Volunteer Fire Department
Thomas & Sherry Marr
Gerald McAtee
Loretta McKenzie
Ronald & Margaret McMillan
Kenny & Shena Mizner
Ray & Barb Mizner
Shelli Navarro
Ila Nelson
Kendall & Sandra Nelson
Oak Creek Farms
OZ Insurance, LLC
Paul R Wilson, CPA, LLC
Jim Peroutek
Joe Peters
Judith Peters
Lavernia Peters
Pierce Electronics
John Price
Jose Puentes

Donna Ramey- Hills Ranch, LLC
Randall Senior Citizens
Amy Reed
David & Sara Reiter
Karen Rhea
Bill & Verla Roe
Keith & Bethany Roe
John & Karen Ross
Shirley Rudolph
Garrett Russell
Richelle Russell
Sarah Schlotterback
David and Joann Searles
Gary & Teresa Shipley
Brian & Jessica Shulda
Thomas Shute
Chad & Jennifer Simmelink
Ronald & Carla Smith- Smith Repair
& Harvesting
Nancy Spiegel
Steven & Janelle Spiegel
State Exchange Bank
Richard & Betty Thompson
Sheryl Tice
Treasure City
Roger & Deanna Underwood
Union Chapel Bible Study
Daniel & Kimberly Waide
Robert & Vonda Wakefield
Beth Walker
Kenny & Darlene Walker
Charles & Evelyn Warne
Ross Weber
Brenden & Pamela Wirth
David & Natalie Wood
Patricia Zentz

FOUNDING DONORS

Want to be a founding donor of Jewell County Community Foundation?
Please contact Jenny Russell at jennyrussell@gscf.org for more
information on how to become one!



FOUNDATION FUNDS

Endowed funds produce charitable income every year and help donors create a legacy of giving. This list contains funds opened prior to July 1, 2021. If you believe an error has been made, please contact the foundation.

ADMINISTRATIVE FUNDS

Supports foundation operations.

Jewell Administrative Fund

UNRESTRICTED FUNDS

Supports foundations community grantmaking.

Jewell County Community Fund

FIELD OF INTEREST FUNDS

Enable donors to support a designated cause or geographic area. (e.g. the arts, a specific community, etc.)

Dane G. Hansen Community Grant Fund - Jewell



NW Kansas Gives is an initiative through the Dane G. Hansen Foundation to capture the significant transfer of wealth in its 26-county service area. According to a study with the Keep Five in Kansas Campaign, between 2020 and 2064 it is estimated that nearly \$30 billion will transfer from one generation to the next in Northwest Kansas, with \$994.4 million in Jewell County.

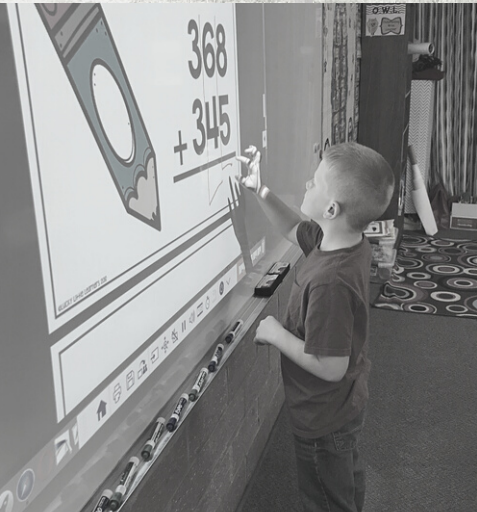
We are partnering with the Dane G. Hansen Foundation to encourage people like you to consider leaving a portion of your estate to the Jewell County Community Foundation in a permanent fund to benefit your community forever. If just five percent of the \$994.4 million, or \$49.7 million was captured in a permanent fund, it would generate nearly \$2.2 million in annual grants to support causes in Jewell County.

Interested in learning more?

Contact Jenny Russell to set up an appointment with you and your professional advisor to learn about how you can set up a permanent fund to benefit your community forever.

Donors may also set up an appointment with John Griffin, an estate planning attorney at Stewardship Counseling, free of charge. John will consult with donors to review existing estate plans or to help create a new one. Once an outline is created, donors work with their existing attorney (or an attorney can be recommended) to complete the documents (paid for by the donor).





Jewell
County
Community
Foundation

An affiliate of the
Greater Salina Community Foundation