



# ANNUAL REPORT 2023

JULY 1, 2022-JUNE 30, 2023

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*Celebrating  
5 Years of*

**JEWELL COUNTY  
COMMUNITY FOUNDATION**

Helping You Impact Today. Transform Tomorrow.

[www.jewellcountycf.org](http://www.jewellcountycf.org)

785-378-7036

## COORDINATOR'S LETTER



**KYRA LAMPE**  
**COORDINATOR**

Dear Valued Donors,

As we turn the page on another year, the Jewell County Community Foundation team is immensely grateful for your unwavering support. Your generosity has made it possible to continue supporting organizations in our community and leaving a legacy for the next generation.

2023 was a landmark year for JCCF! In March, we witnessed the community come together to help us achieve our most successful Match Month to date. We were also awarded a generous grant that allowed us to launch the “5 to Go, 5 to Grow,” program. Through “5 to Go, 5 to Grow,” Jewell County nonprofits have access to matching funds to help them start an endowed fund for the benefit of their organization. This initiative is one of the cornerstones of our commitment to a brighter future for our community, and we can’t wait to witness its lasting impact. Finally, to top off a great year, JCCF surpassed \$1 million in assets. What made this extra special was it happened just in time to celebrate our 5th anniversary in August.

We have also seen individuals and organizations work tirelessly to make a difference in Jewell County. Your steadfast commitment has been a constant source of inspiration and strength as our Foundation grows.

As we look ahead to the future, we know it will be full of challenges and triumphs. With your continued support and love for Jewell County, we can build stronger, more vibrant communities for generations to come.

We thank you for being the driving force behind our success. Your partnership means the world to us, and we are humbled by your resolute commitment to building the best Jewell County possible.

With a grateful heart,

A handwritten signature in white ink that reads "Kyra Lampe". The signature is written in a cursive, flowing style.

Kyra Lampe  
JCCF Coordinator

## ADVISORY BOARD



**TREVOR ELKINS**  
**CHAIR**

Kenny Mizner,  
*Vice-Chair*  
Lisa Goodheart,  
*Secretary*  
Brian Shulda,  
*Treasurer*  
Neil Bouray  
Ryan Cates

Jim Dooley  
Susan Flinn  
Caleb Mahin  
Kristin Mizner  
Steve Spiegel  
Kristin Underwood

## OUR MISSION

Our mission is to help people invest in meaningful ways to make a difference in the community by building permanent endowment funds and meeting charitable community needs.

## REGIONAL STAFF

*We are an affiliate of the Greater Salina Community Foundation.*

Jessica Martin, *President & Executive Director*  
Rita Northup, *Executive Assistant*  
Michael Chambers, *VP of Community Impact*  
Brandee Mayginnes, *Director of Operations*  
Kristin Blake, *Director of Finance*  
Shanna King, *Staff Accountant*  
Jessica Fuller, *Director of Grants & Scholarships*  
Natalie Wood, *Affiliate Relations & Grants Coordinator*  
Megan Spilker, *Community Impact Team Coordinator*  
Leah Wilson, *Marketing & Communications Coordinator*



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# DONOR LIST

## INDIVIDUALS & FAMILIES

Roy Atwood  
Tessie Bartholomew  
Neil & Marilou Becker  
William Blauvelt  
Calvin & Peggy Bohnert  
Robert & Lori Boujour  
Richard & Nita Burns  
Ryan & Ashton Cates  
Lucile Clark  
Darrel & Alyce Coffelt  
Karen Cook  
Daniel & Gaye Daniels  
Lyle & Cathy Dauner  
Wayne & Jo Dempsey  
Rick & Sheila Diamond  
Jim & Brenda Dooley  
Howard Elkins  
Stephen & Debbie Elkins  
Trevor Elkins  
Dave & Rachel Engel  
Robert Engel  
Brenda Enyeart  
Marsha Ericson  
Marion & Arrilla Fedde  
Karen Figgins  
Mark & Tamara Finnell  
Max & Susan Flinn  
Stephen & Judy Francis  
Wanda Frasier  
Jim & Kim Gillett  
Sam & Alyce Gillett  
Ed Glenn  
W. Todd Goodheart  
Jim & Velma Gouldie

Scott & Janelle Greene  
Janet Griffith  
Marc & Sara Grout  
Debra Harris  
Sherrilynn Jeffery  
Virgil & Linda Jones  
Jerome & Marlene Kieffer  
Kerry Kramer  
Kyra Lampe  
Corlene Lange  
Jerry Lewis  
B.J. & Rebecca Loomis  
Ronald & Margaret McMillian  
Ray & Barb Mizner  
Kenny & Shena Mizner  
Michael & Marcia Nulty  
Bruce Nutter  
Barb Oplinger  
Jane Pahls  
Dale Park  
Jim & Lesa Peroutek  
Lavernia Peters  
David & Sara Reiter  
Keith & Bethany Roe  
Verla Roe  
Arden & Cheryl Russell  
Danielle Russell  
Garrett Russell  
David & Joan Searles  
Brian & Jessica Shulda  
Thomas Shute  
Chad & Jennifer Simmelink

Curtis & Lori Slate  
Ronald Smith  
Marty & Lisa Sorensen  
Nancy Spiegel  
Steven Spiegel  
William & Barbara Thomas  
Richard & Betty Thompson  
Leland & Sheryl Tice  
Deanna Underwood  
Kristin Underwood  
Stede & Tonia Underwood  
Vincent & Jennifer Urbaniak  
Charles & Evelyn Warne  
Ross Weber  
Paul Wilson  
Brenden & Pamela Wirth  
John & Linda Woerner  
David & Natalie Wood  
Patricia Zentz

## BUSINESSES & ORGANIZATIONS

Bohnert Welding, LLC  
Bourbon Trucking, LLC  
Broadbent Rock, LLC  
Chief Disposal  
City of Esbon  
Clark Family Farms  
CoBank  
CSW, Inc.  
Dane G. Hansen Foundation  
Esbon Ag Supply Co.  
Fire District III  
Guaranty State Bank &

Trust Co.  
JenRus Freelance  
Jewell Chamber of Commerce  
Jewell County Community Development  
Jewell County Historical Society  
Jewell Implement Co., Inc.  
Mahin Insurance  
Mankato Auto Parts, LLC  
Mankato Chamber of Commerce  
Mankato Plumbing & Appliance  
Midway Coop, Inc.  
N & N Trucking, LLC  
Oz Insurance, Inc.  
Pamela Wirth Agency  
Pierce Electronics  
State Exchange Bank  
The Guaranty State Bank & Trust Co  
Warne Real Estate  
White Rock Electric

## MEMORIALS

Bud & Jean Boden  
Sandy Nelson  
Babe & Doris Slate

# FEATURE STORY

## Jewell County Revitalization: 2023 Big Kansas Road Trip

### Dane G. Hansen Community Grant Fund for Jewell County- \$5,000

“When we first found out that the Big Kansas Road Trip was coming to Jewell County and north central Kansas, we often heard people asking, ‘Why would anyone want to come to Jewell County?’” said Kyra Lampe, JCR Coordinator. “Little did we know that this event, which most Jewell County residents hadn’t even heard of, would inspire our community to unite and display our best hospitality, kindness, and pride.”

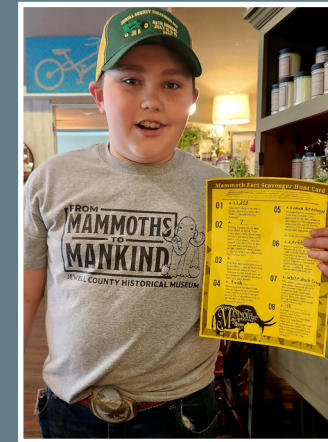
Jewell County, along with Republic and Smith Counties, hosted the 2023 Big Kansas Road Trip (BKRT) May 4-7. BKRT is an initiative of the Kansas Sampler Foundation that promotes local culture and economy in Kansas.

A \$5,000 grant from the Dane G. Hansen Community Grant Fund was used to help promote the event, and it paid off! During the weekend of the BKRT, two of Jewell County’s most renowned attractions, including the museum and historical jail, each saw over 250 visitors in only three days. Prior to this, the museum would average less than 100 visitors per year, and the jail less than fifty. Two of Jewell

County’s most popular eateries, Sweden Creme and Nuthin’ Fancy, reported their largest crowds ever since opening.

In addition, travelers were able to participate in one-of-a-kind experiences not regularly available outside of the BKRT, including the Market in the Park in Jewell, the viewing of the stained glass in Esbon at Sacred Heart of Jesus Catholic Church, and the handmade work by Charlie Fischer at his home and Esbon Community Church. Volunteers at the Formoso Skating Rink also graciously kept the rink open later in the season and welcomed a record-setting crowd. Overall, it is estimated that the BKRT brought in between 600-800 people throughout the weekend to Jewell County.

The success of BRKT can be attributed to the people of Jewell County. “We have an incredible community that supports one another,” said Lampe. “Now we hear less of ‘Why would anyone want to come to Jewell County?’ and more of ‘Why WOULDN’T you want to come to Jewell County?’”





## GRANTS AWARDED

The Community Foundation board accepts and reviews applications twice a year to address current community needs. This year, the committee awarded \$62,559 to 15 projects throughout the county.

*Celebrating*  
**\$463.5K**

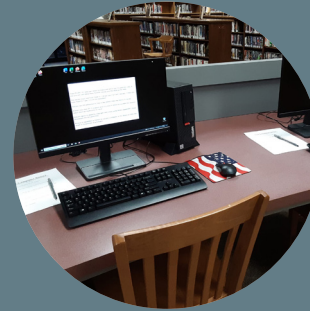
**GRANTS AWARDED  
IN 5-YEARS!**



### **Jewell County Strong: Daycare**

**Jewell County  
Community Fund-  
\$5,626**

A new fence around the Jewell County Strong Daycare's playground enabled them to get their license so they could officially open in August 2023. The daycare provides much needed childcare for the County, with space for 9-13 children. In addition to the fence, grant money was also used to buy a refrigerator and stove for the kitchen.



### **Mankato City Library: New Patron Computers & Monitors**

**Dane G. Hansen  
Community Grant Fund  
for Jewell County- \$3,782**

Library patrons in Mankato will have a better user experience with new computers and technology. Three new computers and software were purchased to replace former computers that were over 10 years old.



### **Kansas Mammoth Art and Music Festival 2023**

**Dane G. Hansen  
Community Grant Fund for  
Jewell County- \$3,500**

**Jewell County Community  
Fund- \$3,500**

ReKinection, a traveling group with aerial-fire dance shows and live art, was one several new performing artists and musicians at the 4th Annual Kansas Mammoth Art and Music Festival. The festival is an opportunity to bring big city entertainment to small towns in north central Kansas, and is a result of a community Strategic Doing session.

# GRANT RECIPIENTS

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City of Esbon  
City of Formoso  
City of Jewell  
City of Mankato  
Esbon Rural Fire District #3  
Formoso Community Church  
Formoso Community Improvement  
Committee  
Jewell Chamber of Commerce

Jewell County Fair Board  
Jewell County Historical Society  
Jewell County Revitalization  
Jewell County Strong  
Kansas Mammoth Festival, Inc.  
Mankato City Library  
USD 107

Over \$60,000 was granted to 15 local nonprofits to support their missions and preserve our rural way of life. These grants are distributed annually from funds held at JCCF on behalf of our donors and generous people like you who help impact today and transform tomorrow!

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# HOW IT WORKS

Our mission is to build permanent resources that will be here forever to support your passions and make Jewell County a better place for future generations. Here's how it works:



## GIVE

You make a gift to an existing fund or establish your own charitable giving fund. Contribute cash, stock, grain or other complex assets, and receive an immediate tax deduction in the same calendar year.



## GROW

We invest our funds for long-term growth, making sure that your donation and fund will be here forever to support your passions and Jewell County. Our trailing 10-year annualized return is 7.96%.



## GRANT

We distribute annual grants and scholarships from the funds based on criteria set by donors, just like you, to support local nonprofits and students.

Grants can be made in your name or anonymously.

## FOUNDATION FUNDS

(AS OF JUNE 30, 2023)

### ADMINISTRATIVE

Jewell County Administrative Fund

### FIELD OF INTEREST

Dane G. Hansen Community  
Grant Fund for Jewell County

### UNRESTRICTED

Jewell County Community Fund



# WHAT TO GIVE OTHER THAN CASH



## APPRECIATED STOCKS & SECURITIES

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- Avoid long-term capital gains tax by donating appreciated stocks or securities that you have owned for over a year.
- Receive a charitable income tax deduction based on the full fair market value of the security.
- Examples include gifts of stock, bonds, business interest, and cryptocurrency.



## RETIREMENT ACCOUNT

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- Include the Foundation as a beneficiary of your retirement account. We receive the full amount and pay zero income tax, getting the entire benefit of your gift!
- If you are 70 1/2 or older you can contribute up to \$100,000 from your IRA directly to the Foundation (except for donor advised funds) and avoid paying income taxes on the distribution.



## GRAIN

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- Transfer and donate the grain to the Foundation's account at the grain elevator, and the Foundation sells it with proceeds going into the fund of your choice.
- Avoid income tax on the donated grain.
- Deduct the production cost of the donated grain if applicable.

# Celebrating 5 Years of GROWTH & IMPACT!

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## Open a Fund Now!

Invest in your organization's future by opening a fund at the Community Foundation that will provide a permanent annual stream of income.

## Here's how it works:

- Minimum to start fund: \$10,000
- "5 to Go"- Your organization puts in \$5,000 (can come from your organization or donors)
- "5 to Grow"- JCCF matches your \$5,000 to "grow" the fund to the \$10,000

**\$463.5K**

GRANTS AWARDED  
IN 5 YEARS



**\$678.8K**

GIFTS RECEIVED  
IN 5 YEARS



**\$1M**

TOTAL ASSETS  
IN 5 YEARS



## 2023 MATCH RESULTS

\$76,525 Raised

\$50,000 Dane G. Hansen Foundation Match (Unrestricted Fund)

\$45,000 Dane G. Hansen Foundation Match (Administrative Endowment)

\$5,000 Dane G. Hansen Foundation Match (Operations)

\$70,000 Patterson Family Foundation (Unrestricted Use)

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**\$246,525 TOTAL IMPACT**



# STATEMENT OF FINANCIAL POSITION

JULY 1, 2022 - JUNE 30, 2023

ASSETS	2023
Cash - Bennington State Bank	\$10,121
Pooled Investment - Vanguard	\$997,646
<b>TOTAL ASSETS</b>	<b>\$1,007,767</b>
LIABILITIES	
Accounts Payable	\$612
<b>TOTAL LIABILITIES</b>	<b>\$612</b>
NET ASSETS	
Fund Balance - Principal	\$687,312
Fund Balance - Income	\$319,843
<b>TOTAL NET ASSETS</b>	<b>\$1,007,155</b>
<b>TOTAL LIABILITIES + NET ASSETS</b>	<b>\$1,007,767</b>

# STATEMENT OF ACTIVITIES

REVENUES	2023
Gifts & Bequests - Principal	\$174,852
Gifts & Bequests - Income	\$50,000
Dividend Income	\$15,847
Realized Gain/Loss on Investments	\$2,786
Unrealized Gain/Loss on Investments	\$66,743
Grant Income	\$82,130
<b>TOTAL REVENUE</b>	<b>\$392,358</b>
EXPENSES	
Grants Authorized	\$62,559
Administrative Fees	\$6,739
Operating Expenses	\$2,745
<b>TOTAL EXPENSES</b>	<b>\$72,043</b>
<b>CHANGE IN NET ASSETS</b>	<b>\$320,315</b>





## JEWELL COUNTY COMMUNITY FOUNDATION

[www.jewellcountycf.org](http://www.jewellcountycf.org)  
785-378-7036

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